



**INVEST IN** *You.*

## LEGACY BUILDER

"To whom much is given, much is expected." That was the wisdom many of us heard from our parents and grandparents when we were growing up, and sage advice it is. With each milestone we cross, our sights become set on the next accomplishment, the next goal. As we get a little older and wiser ourselves, we recognize that our accomplishments are not ours alone, but are shared with our extended family, friends and community, whose lives are intertwined with our own. We see the ripple effect our decisions can make, so we spend a little more energy ensuring our actions benefit others as much as they do ourselves. We see the impact that our own financial health can have on our family and community, so we protect our savings, grow our investments and consider our options with greater clarity.

That's what the Legacy Builder package is designed for: your thoughtful and forward-looking financial management, with long term growth and capital preservation.

We have a team of Mobile Financial Advisors who will bring that expertise and knowledge to you, wherever you are. SCCU's Mobile Banking App lets you manage your banking right on your phone, and our Member Service Center is ready for your call, chat or email to assist with more complex transactions. You have built your financial literacy and security on careful planning and saving, and we are here to ensure that your financial legacy is everything it can be.

# Saving & Investing in the Future

Planning today for a brilliant tomorrow has never been a more convenient or pleasant experience. Sunshine Coast Credit Union's Mobile Financial Advisors and SunCu Financial's mobile wealth management advisors, will bring a host of solutions to your door, or choose from one of our three convenient branch locations.

Equipped with a mix of SCCU's guaranteed investments and SunCu's wealth management expertise, mutual funds and market investments, our team will take the time to build the right plan for you and your extended family. You'll find we have solutions that can be tailored to your unique situation and aspirations, and a team that will assess your needs holistically, always with your best interest in mind.

## Borrowing

### Credit Cards

#### Travel Rewards Visa\* Credit Card

Your on-the-go travel companion, the Travel Rewards Visa Gold Card is perfect for on-the-go lifestyles. From baggage coverage to emergency health coverage, you can travel with peace of mind. Plus, you'll earn rewards you can redeem for flights, hotel stays, cruises and more. It's the perfect card to get you there, and the perfect card to take along.

OR

#### Visa Infinite\* Credit Card

Reward yourself with exclusive privileges. The Visa Infinite Card is your key to earning the exclusive benefits you deserve. You'll be rewarded with unique benefits and exceptional service wherever you go.

[LEARN MORE](#)

[LEARN MORE](#)



# *Speciality Services and Collaborations*

## **SunCu Financial Services Inc (SunCu)**

SunCu is a subsidiary of Sunshine Coast Credit Union, offering wealth management, financial planning, insurance and legacy planning expertise and solutions. Learn more and meet our advisors online today!

## **The Co-operators - Sunshine Coast Insurance Services Inc (SCIS)**

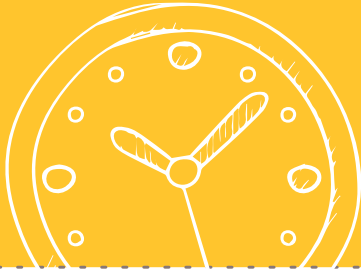
As your needs change, your insurance needs will likely change too. Learn more and contact SCIS for more information. Sunshine Coast Insurances Services Inc. is an insurance agency jointly owned by Sunshine Coast Credit Union and Co-operators Insurance Agencies Limited. The Co-operators® used by Co-operators General Insurance Company under license from The Co-operators Group Limited.

## **Rhiza**

Rhiza Capital supports and invests in community-based businesses. Rhiza Capital is a joint initiative between Community Futures Sunshine Coast, Sunshine Coast Credit Union and Powell River Community Investment Corporation. [Learn more and contact Rhiza for more information.](#)



*Building legacies and preserving  
our members capital for 75 years.*



## MORE TIME & MONEY SAVERS (TMS)

Tap & Go Debit Cards • Live Chat Online • Member Service Centre

Mobile Banking • Mobile Alerts • Pay it Local • Member Perks • Mobile Banking App



**Sunshine Coast**  
**CREDIT UNION**



604.740.2662



[inquiries@sunshineccu.net](mailto:inquiries@sunshineccu.net)



[www.sunshineccu.com](http://www.sunshineccu.com)



Gibsons, Sechelt, Pender Harbour

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